



PhillipCapital (India) Pvt. Ltd.

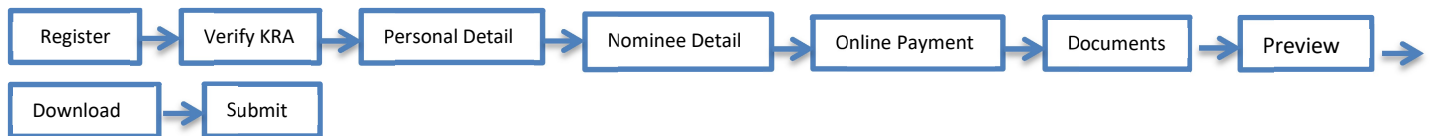
No 1, 18th Floor, Urmi Estate, 95 Ganpatrao Kadam Marg,
Lower Parel, Mumbai - 400 013 India
Tel.: +91 22 2483 1919 Fax: +91 22 24942056
contact@phillipcapital.in : www.phillipcapital.in
CIN: U92403MH1999PTC123359

A. Step for Opening Trading/Demat Account Online

1. Step I - The client shall click on the below link for opening a trading/demat account with PhillipCapital.

[Online Account Opening hyperlink](#)

2. The Client shall then follow the below given steps for filling the online account opening form



3. After successfully submitting the online account opening form, the client shall be allotted a Unique Client Code/ Demat account number (BO ID).
4. The client shall be sent an account opening kit on its registered email ID after opening of its Trading/ Demat account.



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B. Step for Opening Trading/Demat Account Offline

Step 1 – The client shall download the KYC form by visiting the below hyperlink

[Download Form](#)

OR

Contact on the following (1800-221-331/ customeraffairs@phillipcapital.in) for KYC form

Step 2 –

As per the instructions given in the Account opening form, the client shall fill and submit the form at the nearest branch office along with the requisite documents.

Step 3 –

The KYC form shall then be scrutinized by the Account opening team for any discrepancies and the same shall be communicated to the client accordingly.

Step 4 -

The client shall be sent an account opening kit on its registered email ID after opening of its Trading/ Demat account.